

Concurrent Computer Corporation
Condensed Consolidated Balance Sheets
(In Thousands)

	September 30	June 30,
	2005	2005
	(unaudited)	
	<hr/>	<hr/>
ASSETS		
Cash and cash equivalents	\$ 17,435	\$ 19,880
Trade accounts receivable, net	14,422	16,577
Inventories, net	5,436	5,071
Prepaid expenses and other current assets	2,176	1,084
Total current assets	<hr/> 39,469	<hr/> 42,612
Property, plant and equipment, net	7,471	8,319
Purchased developed computer software, net	776	823
Goodwill	10,744	10,744
Investment in minority owned company	140	140
Other long-term assets, net	1,193	1,339
Total assets	<hr/> <hr/> \$ 59,793	<hr/> <hr/> \$ 63,977
LIABILITIES		
Accounts payable and accrued expenses	\$ 10,501	\$ 12,055
Notes payable to bank, current portion	973	954
Deferred revenue	6,593	6,692
Total current liabilities	<hr/> 18,067	<hr/> 19,701
Long-term deferred revenue	2,059	2,349
Notes payable to bank, less current portion	1,333	1,583
Other long-term liabilities	2,038	1,991
STOCKHOLDERS' EQUITY		
Common stock	628	637
Additional paid-in capital	174,370	175,769
Retained earnings (deficit)	(138,638)	(136,455)
Unearned compensation	-	(1,562)
Accumulated other comprehensive loss	(64)	(36)
Total stockholders' equity	<hr/> 36,296	<hr/> 38,353
Total liabilities and stockholders' equity	<hr/> <hr/> \$ 59,793	<hr/> <hr/> \$ 63,977

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations
(In Thousands Except Per Share Data)

	Three Months Ended September 30,	
	2005	2004
	<u>(Unaudited)</u>	<u>(Unaudited)</u>
Revenues:		
Product	\$ 10,943	\$ 11,587
Service	5,264	5,743
Total revenues	<u>16,207</u>	<u>17,330</u>
Cost of sales:		
Product	5,368	6,667
Service	2,745	3,524
Total cost of sales	<u>8,113</u>	<u>10,191</u>
Gross margin	8,094	7,139
Operating expenses:		
Sales and marketing	4,128	4,477
Research and development	4,338	5,180
General and administrative	2,523	2,506
Total operating expenses	<u>10,989</u>	<u>12,163</u>
Operating loss	(2,895)	(5,024)
Other income	759	57
Loss before income taxes	(2,136)	(4,967)
Provision for income taxes	47	54
Net loss	<u>\$ (2,183)</u>	<u>\$ (5,021)</u>
Basic net loss per share	<u>\$ (0.03)</u>	<u>\$ (0.08)</u>
Diluted net loss per share	<u>\$ (0.03)</u>	<u>\$ (0.08)</u>
Basic weighted average shares outstanding	<u>62,770</u>	<u>62,852</u>
Diluted weighted average shares outstanding	<u>62,770</u>	<u>62,852</u>