

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands Except Per Share Data)

	<u>Three Months Ended December 31,</u>		<u>Six Months Ended December 31,</u>	
	<u>2008</u>	<u>2007</u>	<u>2008</u>	<u>2007</u>
Revenues:				
Product	\$ 11,066	\$ 9,964	\$ 23,115	\$ 19,732
Service	7,054	7,614	13,340	14,101
Total revenues	<u>18,120</u>	<u>17,578</u>	<u>36,455</u>	<u>33,833</u>
Cost of sales:				
Product	5,106	5,309	10,741	10,362
Service	2,394	2,810	4,812	5,457
Total cost of sales	<u>7,500</u>	<u>8,119</u>	<u>15,553</u>	<u>15,819</u>
Gross margin	10,620	9,459	20,902	18,014
Operating expenses:				
Sales and marketing	4,238	3,721	7,806	7,514
Research and development	3,307	4,019	7,146	8,231
General and administrative	2,180	2,566	4,503	4,913
Total operating expenses	<u>9,725</u>	<u>10,306</u>	<u>19,455</u>	<u>20,658</u>
Operating income (loss)	895	(847)	1,447	(2,644)
Other income (expense) - net	103	199	(106)	3,794
Income (loss) before income taxes	998	(648)	1,341	1,150
Provision for income taxes	468	121	718	175
Net income (loss)	<u>\$ 530</u>	<u>\$ (769)</u>	<u>\$ 623</u>	<u>\$ 975</u>
Basic net income (loss) per share	<u>\$ 0.06</u>	<u>\$ (0.09)</u>	<u>\$ 0.08</u>	<u>\$ 0.12</u>
Diluted net income (loss) per share	<u>\$ 0.06</u>	<u>\$ (0.09)</u>	<u>\$ 0.07</u>	<u>\$ 0.12</u>
Basic weighted average shares outstanding	<u>8,274</u>	<u>8,303</u>	<u>8,283</u>	<u>8,298</u>
Diluted weighted average shares outstanding	<u>8,302</u>	<u>8,303</u>	<u>8,316</u>	<u>8,311</u>

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands Except Per Share Data)

	Three Months Ended	
	December 31, 2008	September 30, 2008
Revenues:		
Product	\$ 11,066	\$ 12,049
Service	7,054	6,286
Total revenues	<u>18,120</u>	<u>18,335</u>
Cost of sales:		
Product	5,106	5,635
Service	2,394	2,418
Total cost of sales	<u>7,500</u>	<u>8,053</u>
Gross margin	10,620	10,282
Operating expenses:		
Sales and marketing	4,238	3,568
Research and development	3,307	3,839
General and administrative	2,180	2,323
Total operating expenses	<u>9,725</u>	<u>9,730</u>
Operating income	895	552
Other income (expense) - net	103	(209)
Income before income taxes	998	343
Provision for income taxes	468	250
Net income	<u>\$ 530</u>	<u>\$ 93</u>
Basic net income per share	<u>\$ 0.06</u>	<u>\$ 0.01</u>
Diluted net income per share	<u>\$ 0.06</u>	<u>\$ 0.01</u>
Basic weighted average shares outstanding	<u>8,274</u>	<u>8,292</u>
Diluted weighted average shares outstanding	<u>8,302</u>	<u>8,308</u>

Concurrent Computer Corporation
Condensed Consolidated Balance Sheets
(In Thousands)

	December 31, 2008 (unaudited)	September 30, 2008 (unaudited)	June 30, 2008
ASSETS			
Cash and cash equivalents	\$ 27,668	\$ 23,856	\$ 27,359
Trade accounts receivable, net	12,063	17,511	14,422
Inventories	3,222	3,372	5,094
Prepaid expenses and other current assets	1,662	1,773	1,360
Total current assets	<u>44,615</u>	<u>46,512</u>	<u>48,235</u>
Property, plant and equipment, net	3,952	3,973	3,867
Intangible assets, net	6,068	6,339	6,611
Goodwill	15,990	15,990	15,990
Other long-term assets	824	737	836
Total assets	<u>\$ 71,449</u>	<u>\$ 73,551</u>	<u>\$ 75,539</u>
LIABILITIES			
Accounts payable and accrued expenses	\$ 9,890	\$ 10,332	\$ 13,984
Revolving bank line of credit	-	949	-
Deferred revenue	7,689	10,419	8,570
Total current liabilities	<u>17,579</u>	<u>21,700</u>	<u>22,554</u>
Long-term deferred revenue	1,034	1,005	962
Revolving bank line of credit - non-current	949	-	949
Other long-term liabilities	3,574	3,413	3,646
Total liabilities	<u>23,136</u>	<u>26,118</u>	<u>28,111</u>
STOCKHOLDERS' EQUITY			
Common stock	83	83	83
Additional paid-in capital	204,821	204,656	204,574
Accumulated deficit	(157,159)	(157,689)	(157,782)
Treasury stock, at cost	(255)	(252)	-
Accumulated other comprehensive income (loss)	823	635	553
Total stockholders' equity	<u>48,313</u>	<u>47,433</u>	<u>47,428</u>
Total liabilities and stockholders' equity	<u>\$ 71,449</u>	<u>\$ 73,551</u>	<u>\$ 75,539</u>