Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands, Except Per Share Data)

	Three Months Ended June 30,		Twelve Months Ended June 30,	
	2009	**2008**	**2009**	**2008**
Revenues:				
Product	$ 8,851	$ 11,146	$ 44,696	$ 44,157
Service	7,091	6,463	26,944	26,659
Total revenues	15,942	17,609	71,640	70,816
Cost of sales:				
Product	4,156	5,561	20,710	21,945
Service	2,354	2,562	9,619	10,772
Total cost of sales	6,510	8,123	30,329	32,717
Gross margin	9,432	9,486	41,311	38,099
Operating expenses:				
Sales and marketing	3,792	4,256	15,798	15,693
Research and development	3,104	4,179	13,772	16,624
General and administrative	2,194	2,350	8,919	9,669
Impairment of goodwill and trademark	-	-	17,090	-
Total operating expenses	9,090	10,785	55,579	41,986
Operating income (loss)	342	(1,299)	(14,268)	(3,887)
Other income - net	228	140	2	4,199
Income (loss) before income taxes	570	(1,159)	(14,266)	312
Income tax provision (benefit)	325	(148)	211	47
Net income (loss)	$ 245	$ (1,011)	$ (14,477)	$ 265
Basic net income (loss) per share	$ 0.03	$ (0.12)	$ (1.75)	$ 0.03
Diluted net income (loss) per share	$ 0.03	$ (0.12)	$ (1.75)	$ 0.03
Basic weighted average shares outstanding	8,282	8,306	8,281	8,302
Diluted weighted average shares outstanding	8,335	8,306	8,281	8,318

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands, Except Per Share Data)

	Three Months Ended	
	June 30, 2009	**March 31, 2009**
Revenues:		
Product	$ 8,851	$ 12,730
Service	7,091	6,513
Total revenues	15,942	19,243
Cost of sales:		
Product	4,156	5,813
Service	2,354	2,453
Total cost of sales	6,510	8,266
Gross margin	9,432	10,977
Operating expenses:		
Sales and marketing	3,792	4,200
Research and development	3,104	3,522
General and administrative	2,194	2,222
Impairment of goodwill and trademark	-	17,090
Total operating expenses	9,090	27,034
Operating income (loss)	342	(16,057)
Other income (expense) - net	228	(120)
Income (loss) before income taxes	570	(16,177)
Provision (benefit) for income taxes	325	(832)
Net income (loss)	$ 245	$ (15,345)
Basic net income (loss) per share	$ 0.03	$ (1.85)
Diluted net income (loss) per share	$ 0.03	$ (1.85)
Basic weighted average shares outstanding	8,282	8,276
Diluted weighted average shares outstanding	8,335	8,276

Concurrent Computer Corporation
Condensed Consolidated Balance Sheets
(In Thousands)

	June 30, 2009 (unaudited)	March 31, 2009 (unaudited)	June 30, 2008
ASSETS			
Cash and cash equivalents	$ 29,110	$ 23,856	$ 27,359
Trade accounts receivable, net	14,546	22,355	14,422
Inventories	3,060	3,774	5,094
Prepaid expenses and other current assets	1,444	1,472	1,360
Total current assets	48,160	51,457	48,235
Property, plant and equipment, net	3,860	3,885	3,867
Intangible assets, net	4,423	4,696	6,611
Goodwill	-	-	15,990
Other long-term assets	692	804	836
Total assets	$ 57,135	$ 60,842	$ 75,539
LIABILITIES			
Accounts payable and accrued expenses	$ 10,582	$ 12,240	$ 13,984
Deferred revenue	7,870	10,182	8,570
Total current liabilities	18,452	22,422	22,554
Long-term deferred revenue	1,041	1,278	962
Revolving bank line of credit - non-current	949	949	949
Other long-term liabilities	3,165	3,054	3,646
Total liabilities	23,607	27,703	28,111
STOCKHOLDERS' EQUITY			
Common stock	83	83	83
Additional paid-in capital	205,222	205,048	204,574
Accumulated deficit	(172,259)	(172,504)	(157,782)
Treasury stock, at cost	(255)	(255)	-
Accumulated other comprehensive income (loss)	737	767	553
Total stockholders' equity	33,528	33,139	47,428
Total liabilities and stockholders' equity	$ 57,135	$ 60,842	$ 75,539

Concurrent Computer Corporation
Reconciliation of Non-GAAP Adjustments
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands, Except Per Share Data)

	Three Months Ended			Twelve Months Ended June 30,	
	June 30, 2009	March 31, 2009	June 30, 2008	2009	2008
OPERATING EXPENSES:					
Operating expenses	$ 9,090	$ 27,034	$ 10,785	$ 55,579	$ 41,986
Impairment of goodwill and trademark	-	(17,090)	-	(17,090)	-
Operating expense adjustment	-	(17,090)	-	(17,090)	-
Adjusted operating expenses	$ 9,090	$ 9,944	$ 10,785	$ 38,489	$ 41,986
OPERATING INCOME (LOSS):					
Operating income (loss)	$ 342	$ (16,057)	$ (1,299)	$ (14,268)	$ (3,887)
Operating expense adjustment	-	17,090	-	17,090	-
Adjusted operating income (loss)	$ 342	$ 1,033	$ (1,299)	$ 2,822	$ (3,887)
INCOME TAX PROVISION (BENEFIT)					
Income tax provision (benefit)	$ 325	$ (832)	$ (148)	$ 211	$ 47
Deferred tax effect of operating expense adjustment	-	430	-	430	-
Adjusted income tax provision (benefit)	$ 325	$ (402)	$ (148)	$ 641	$ 47
NET INCOME (LOSS)					
Net income (loss)	$ 245	$ (15,345)	$ (1,011)	$ (14,477)	$ 265
Operating expense adjustment	-	17,090	-	17,090	-
Deferred tax effect of operating expense adjustment	-	(430)	-	(430)	-
Adjusted net income (loss)	$ 245	$ 1,315	$ (1,011)	$ 2,183	$ 265
NET INCOME (LOSS) PER SHARE					
Income (loss) income per share - Diluted	$ 0.03	$ (1.85)	$ (0.12)	$ (1.75)	$ 0.03
Operating expense adjustment	-	2.06	-	2.06	-
Deferred tax effect of operating expense adjustment	-	(0.05)	-	(0.05)	-
Adjusted income (loss) per share - Diluted	$ 0.03	$ 0.16	$ (0.12)	$ 0.26	$ 0.03
WEIGHTED AVERAGE SHARES OUTSTANDING - DILUTED					
Weighted average shares outstanding - diluted	8,335	8,276	8,306	8,281	8,318
Adjusted weighted average shares outstanding - diluted	8,335	8,315	8,306	8,334	8,318