

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands Except Per Share Data)

| | Three Months Ended September 30, | |
|---|---|----------------|
| | 2009 | 2008 |
| Revenues: | | |
| Product | \$ 6,682 | \$ 12,049 |
| Service | 6,068 | 6,286 |
| Total revenues | <u>12,750</u> | <u>18,335</u> |
| Cost of sales: | | |
| Product | 2,890 | 5,635 |
| Service | 2,121 | 2,418 |
| Total cost of sales | <u>5,011</u> | <u>8,053</u> |
| Gross margin | 7,739 | 10,282 |
| Operating expenses: | | |
| Sales and marketing | 3,805 | 3,568 |
| Research and development | 3,100 | 3,839 |
| General and administrative | 1,917 | 2,323 |
| Total operating expenses | <u>8,822</u> | <u>9,730</u> |
| Operating (loss) income | (1,083) | 552 |
| Other income (loss) - net | 98 | (209) |
| (Loss) income before income taxes | (985) | 343 |
| Income tax provision | 30 | 250 |
| Net (loss) income | <u>\$ (1,015)</u> | <u>\$ 93</u> |
| Basic net (loss) income per share | <u>\$ (0.12)</u> | <u>\$ 0.01</u> |
| Diluted net (loss) income per share | <u>\$ (0.12)</u> | <u>\$ 0.01</u> |
| Basic weighted average shares outstanding | <u>8,286</u> | <u>8,292</u> |
| Diluted weighted average shares outstanding | <u>8,286</u> | <u>8,308</u> |

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands Except Per Share Data)

| | Three Months Ended | |
|---|-------------------------------|--------------------------|
| | September 30, 2009 | June 30, 2009 |
| Revenues: | | |
| Product | \$ 6,682 | \$ 8,851 |
| Service | 6,068 | 7,091 |
| Total revenues | <u>12,750</u> | <u>15,942</u> |
| Cost of sales: | | |
| Product | 2,890 | 4,156 |
| Service | 2,121 | 2,354 |
| Total cost of sales | <u>5,011</u> | <u>6,510</u> |
| Gross margin | 7,739 | 9,432 |
| Operating expenses: | | |
| Sales and marketing | 3,805 | 3,792 |
| Research and development | 3,100 | 3,104 |
| General and administrative | 1,917 | 2,194 |
| Total operating expenses | <u>8,822</u> | <u>9,090</u> |
| Operating (loss) income | (1,083) | 342 |
| Other income - net | 98 | 228 |
| (Loss) income before income taxes | (985) | 570 |
| Provision for income taxes | 30 | 325 |
| Net (loss) income | <u>\$ (1,015)</u> | <u>\$ 245</u> |
| Basic net (loss) income per share | <u>\$ (0.12)</u> | <u>\$ 0.03</u> |
| Diluted net (loss) income per share | <u>\$ (0.12)</u> | <u>\$ 0.03</u> |
| Basic weighted average shares outstanding | <u>8,286</u> | <u>8,282</u> |
| Diluted weighted average shares outstanding | <u>8,286</u> | <u>8,335</u> |

Concurrent Computer Corporation
Condensed Consolidated Balance Sheets
(In Thousands)

| | September 30, 2009 (unaudited) | June 30, 2009 |
|---|---|--------------------------|
| | <u> </u> | <u> </u> |
| ASSETS | | |
| Cash and cash equivalents | \$ 27,184 | \$ 29,110 |
| Trade accounts receivable, net | 10,997 | 14,546 |
| Inventories | 4,134 | 3,060 |
| Prepaid expenses and other current assets | 1,887 | 1,444 |
| Total current assets | <u>44,202</u> | <u>48,160</u> |
| Property, plant and equipment, net | 4,560 | 3,860 |
| Intangible assets, net | 4,151 | 4,423 |
| Other long-term assets | 748 | 692 |
| Total assets | <u><u>\$ 53,661</u></u> | <u><u>\$ 57,135</u></u> |
| LIABILITIES | | |
| Accounts payable and accrued expenses | \$ 8,969 | \$ 10,582 |
| Deferred revenue | 6,679 | 7,870 |
| Total current liabilities | <u>15,648</u> | <u>18,452</u> |
| Long-term deferred revenue | 836 | 1,041 |
| Revolving bank line of credit - non-current | 949 | 949 |
| Other long-term liabilities | 3,539 | 3,165 |
| Total liabilities | <u>20,972</u> | <u>23,607</u> |
| STOCKHOLDERS' EQUITY | | |
| Common stock | 83 | 83 |
| Additional paid-in capital | 205,232 | 205,222 |
| Accumulated deficit | (173,274) | (172,259) |
| Treasury stock, at cost | (255) | (255) |
| Accumulated other comprehensive income | 903 | 737 |
| Total stockholders' equity | <u>32,689</u> | <u>33,528</u> |
| Total liabilities and stockholders' equity | <u><u>\$ 53,661</u></u> | <u><u>\$ 57,135</u></u> |