

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands Except Per Share Data)

| | <u>Three Months Ended December 31,</u> | | <u>Six Months Ended December 31,</u> | |
|---|--|----------------|--------------------------------------|----------------|
| | <u>2009</u> | <u>2008</u> | <u>2009</u> | <u>2008</u> |
| Revenues: | | | | |
| Product | \$ 8,664 | \$ 11,066 | \$ 15,346 | \$ 23,115 |
| Service | 6,338 | 7,054 | 12,406 | 13,340 |
| Total revenues | <u>15,002</u> | <u>18,120</u> | <u>27,752</u> | <u>36,455</u> |
| Cost of sales: | | | | |
| Product | 3,503 | 5,106 | 6,393 | 10,741 |
| Service | 2,201 | 2,394 | 4,322 | 4,812 |
| Total cost of sales | <u>5,704</u> | <u>7,500</u> | <u>10,715</u> | <u>15,553</u> |
| Gross margin | 9,298 | 10,620 | 17,037 | 20,902 |
| Operating expenses: | | | | |
| Sales and marketing | 3,946 | 4,238 | 7,751 | 7,806 |
| Research and development | 3,096 | 3,307 | 6,196 | 7,146 |
| General and administrative | 2,084 | 2,180 | 4,001 | 4,503 |
| Total operating expenses | <u>9,126</u> | <u>9,725</u> | <u>17,948</u> | <u>19,455</u> |
| Operating income (loss) | 172 | 895 | (911) | 1,447 |
| Other (expense) income, net | <u>(67)</u> | <u>103</u> | <u>31</u> | <u>(106)</u> |
| Income (loss) before income taxes | 105 | 998 | (880) | 1,341 |
| Income tax provision | <u>16</u> | <u>468</u> | <u>46</u> | <u>718</u> |
| Net income (loss) | <u>\$ 89</u> | <u>\$ 530</u> | <u>\$ (926)</u> | <u>\$ 623</u> |
| Basic net income (loss) per share | <u>\$ 0.01</u> | <u>\$ 0.06</u> | <u>\$ (0.11)</u> | <u>\$ 0.08</u> |
| Diluted net income (loss) per share | <u>\$ 0.01</u> | <u>\$ 0.06</u> | <u>\$ (0.11)</u> | <u>\$ 0.07</u> |
| Basic weighted average shares outstanding | <u>8,325</u> | <u>8,274</u> | <u>8,305</u> | <u>8,283</u> |
| Diluted weighted average shares outstanding | <u>8,419</u> | <u>8,302</u> | <u>8,305</u> | <u>8,316</u> |

Concurrent Computer Corporation
Condensed Consolidated Statements of Operations (Unaudited)
(In Thousands Except Per Share Data)

| | Three Months Ended | |
|---|------------------------------|-------------------------------|
| | December 31, 2009 | September 30, 2009 |
| Revenues: | | |
| Product | \$ 8,664 | \$ 6,682 |
| Service | 6,338 | 6,068 |
| Total revenues | <u>15,002</u> | <u>12,750</u> |
| Cost of sales: | | |
| Product | 3,503 | 2,890 |
| Service | 2,201 | 2,121 |
| Total cost of sales | <u>5,704</u> | <u>5,011</u> |
| Gross margin | 9,298 | 7,739 |
| Operating expenses: | | |
| Sales and marketing | 3,946 | 3,805 |
| Research and development | 3,096 | 3,100 |
| General and administrative | 2,084 | 1,917 |
| Total operating expenses | <u>9,126</u> | <u>8,822</u> |
| Operating income (loss) | 172 | (1,083) |
| Other (expense) income, net | (67) | 98 |
| Income (loss) before income taxes | 105 | (985) |
| Provision for income taxes | 16 | 30 |
| Net income (loss) | <u>\$ 89</u> | <u>\$ (1,015)</u> |
| Basic net income (loss) per share | <u>\$ 0.01</u> | <u>\$ (0.12)</u> |
| Diluted net income (loss) per share | <u>\$ 0.01</u> | <u>\$ (0.12)</u> |
| Basic weighted average shares outstanding | <u>8,325</u> | <u>8,286</u> |
| Diluted weighted average shares outstanding | <u>8,419</u> | <u>8,286</u> |

Concurrent Computer Corporation
Condensed Consolidated Balance Sheets
(In Thousands)

| | December 31, 2009 | September 30, 2009 | June 30, 2009 |
|--|------------------------------|-------------------------------|-----------------------------|
| | <u>(unaudited)</u> | <u>(unaudited)</u> | <u> </u> |
| ASSETS | | | |
| Cash and cash equivalents | \$ 31,002 | \$ 27,184 | \$ 29,110 |
| Trade accounts receivable, net | 10,168 | 10,997 | 14,546 |
| Inventories | 4,132 | 4,134 | 3,060 |
| Prepaid expenses and other current assets | 1,768 | 1,887 | 1,444 |
| Total current assets | <u>47,070</u> | <u>44,202</u> | <u>48,160</u> |
| Property, plant and equipment, net | 4,589 | 4,560 | 3,860 |
| Intangible assets, net | 3,911 | 4,151 | 4,423 |
| Other long-term assets | 663 | 748 | 692 |
| Total assets | <u>\$ 56,233</u> | <u>\$ 53,661</u> | <u>\$ 57,135</u> |
| LIABILITIES | | | |
| Accounts payable and accrued expenses | \$ 7,055 | \$ 8,969 | \$ 10,582 |
| Revolving bank line of credit | 949 | - | - |
| Deferred revenue | 7,971 | 6,679 | 7,870 |
| Total current liabilities | <u>15,975</u> | <u>15,648</u> | <u>18,452</u> |
| Long-term deferred revenue | 3,926 | 836 | 1,041 |
| Revolving bank line of credit, non-current | - | 949 | 949 |
| Other long-term liabilities | 3,391 | 3,539 | 3,165 |
| Total liabilities | <u>23,292</u> | <u>20,972</u> | <u>23,607</u> |
| STOCKHOLDERS' EQUITY | | | |
| Common stock | 84 | 83 | 83 |
| Additional paid-in capital | 205,454 | 205,232 | 205,222 |
| Accumulated deficit | (173,185) | (173,274) | (172,259) |
| Treasury stock, at cost | (255) | (255) | (255) |
| Accumulated other comprehensive income | 843 | 903 | 737 |
| Total stockholders' equity | <u>32,941</u> | <u>32,689</u> | <u>33,528</u> |
| Total liabilities and stockholders' equity | <u>\$ 56,233</u> | <u>\$ 53,661</u> | <u>\$ 57,135</u> |

-